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# UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS WESTERN DIVISION

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IN RE:		) Chapter 11
ROCKFORD PRODUCTS CO	ORPORATION,	) Case No. 07-71768 ) Jointly Administered
D	ebtors.	) Hon. Manuel Barbosa )

# **NOTICE OF FILING**

PLEASE TAKE NOTICE that on the 8th day of November, 2007 we filed with the United States Bankruptcy Court for the Northern District of Illinois, Western Division, the Letter Re: Budget to Final Cash Collateral/Financing Order for November 5-16, 2007, a copy of which is attached hereto.

Dated: November 8, 2007 Respectfully submitted,

BRIDGE OPPORTUNITY FINANCE, LLC AND BRIDGE HEALTHCARE FINANCE, LLC

Andrew R. Cardonick (ARDC # 6211665) Jeremy M. Downs (ARDC # 6272155) GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM & MORITZ, LTD. 55 East Monroe Street, Suite 3300 Chicago, Illinois 60603 (312) 201-4000 (312) 332-2196 (facsimile)

Counsel to Bridge Opportunity Finance, LLC and Bridge Healthcare Finance, LLC



November 6, 2007

Rockford Products Corporation Rockford Global Services, Inc. 707 Harrison Avenue Rockford, Illinois 61104 Attn: Douglas D. Wells

Re: Budget to Final Cash Collateral/Financing Order for November 5-16, 2007

#### Gentlemen:

Reference is made to that certain Order Authorizing Debtors: (A) To Use Cash Collateral; (B) To Incur Postpetition Debt; and (C) To Grant Adequate Protection and Provide Security and Other Relief to Bridge Opportunity Finance, LLC and Bridge Healthcare Finance, LLC entered in Jointly Administered Case No. 07-71768 in the United States Bankruptcy Court for the Northern District of Illinois (as amended, modified or supplement from time to time prior to the date hereof, "Final Cash Collateral/Financing Order"). Unless otherwise indicated, all capitalized terms used herein shall have the meanings ascribed thereto in the Final Cash Collateral/Financing Order.

Debtors have proposed that the budget attached hereto ("Proposed Budget") constitute the Budget for the period from November 5-16, 2007. Agents hereby agree that the Proposed Budget shall constitute the Budget for the period commencing on November 5, 2007 and ending on November 16, 2007; provided, however, notwithstanding anything to the contrary in the Final Cash Collateral/Financing Order or the Proposed Budget (including, without limitation, any projected "Ending Revolver Balance" therein): (i) the aggregate amount of outstanding "Revolving Loans" (as defined in the Loan Agreement) shall not exceed \$8,000,000 at any time, except in Agents' sole and absolute discretion; and (ii) nothing herein shall be deemed to modify or waive any other terms of the Final Cash Collateral/Financing Order or any rights, remedies or interests of Agents arising or permitted thereunder.

Sincerely,

BRIDGE OPPORTUNITY FINANCE, LLC BRIDGE HEALTHCARE FINANCE, LLC

By\_\_\_

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COLLATERAL		MON 11/5/2007 8,469.9	TUES 11/6/2007 8,085.6	WED 11/7/2007 8,114.6	THURS 11/8/2007 8, 128-1	FRI 11/9/2007 7,993.7	MON 11/12/2007 8,061.3	TUES (1/13/2007 1 8,083.3	WED 11/14/2007 7,970.1	THURS 11/15/2007 7,869.9	FRI 11/16/2007 7,598.0
REVOLVER CASH RECEIPTS DRAWS ENDING BALANCE		8,126.3 (72.5) 373.9 9,427.7	6,427.7 (746.0). 290.9 7,972.6	7,972,6 (100.0) 285.9 8,158.5	8,158.5 (205.9) 248.4 9,201.0	8,201.0 (339.4) 296.1 8,157.7	8,157.7 (302.4) 197.5 8,052.8	8,052.8 (153.3) 268.0 8,165.4	8,165.4 (249.5) 243.7 8,159.6	8,159.6 (156.2) 330.6 8,334.0	8,334.0 (661.3) 257.6 7,910.3
Foreign Landord Reserve Coverant Reserve Block REVOLVER MARGIN Bankruptcy Budget Variance	<u>H</u>	(250.0) (1,400.0) (1,000.0) (2,607.8) (2,607.8)	(1,400.0) (1,400.0) (2,537.0) (2,537.0) (2,537.0)	(250.0) (1,400.0) (1,000.0) (2,693.9) (2,693.9)	(250.0) (1,400.0) (1,000.0) (2,722.9) (2,722.9)	(250.0) (1,400.0) (1,000.0) (2,814.0) (2,814.0) 0.0	(2,641.4) (2,641.4) (2,641.4)	(1,400.0) (1,400.0) (1,000.0) (2,732.1) (2,732.1)	(1,000.0) (1,000.0) (2,639.4) (2,639.4) (2,639.4)	(250.0) (1,400.0) (1,000.0) (2,994.1) (2,994.1)	(250.0) (1,400.0) (1,000.0) (2,962.3) (2,962.3) 0,0
REVOLVER TRACKING	. :	•	: :					1 1	: !		
GROSS AR Less Cash Receipts LESS AR RESERVES NET AR		7.277.7 (72.5) (1.213.6) 5.8961.6	7,489.1 (746.0) (1,213.6) 5,539.5	6,887.3 (100.0) (1,213.6) 5,573.7	7,103.1 (205.9) (1,213.6) 5,683.6	7,078.5 (339.4) (1,213.6) 5,526.5	7,121.0 (302.4) (1,213.6) 5,605.0	6,997.8 (153.3) (1,213.6) 5,630.9	6,960 8 (249.5) (1,213.6) 5,497.7	(1213.6) 5,815.2	7,048.8 (681.3) (1,213.6) 5,154.1
NET AR AT 85% ELIGIBLE RM		5,092.9	3,377.0	3,377.0	3.287.0	3.297.0	3,297.0	4,786.3 3,297.0	3,297.0	3,217.0	3,217.0
COLLATERAL RPC Colateral AR ELIGIBLE INV BEGINNING REVOLVER	BALAN	8,469.9 3,377.0 8,719.7 8,126.3	8.065.8 4,822.6 3.377.0 8,199.6 8,427.7	8,114.6 5,006.1 3,377.0 8,383.1 7,972.6	8,128.1 4,885.2 3,297.0 8,262.2 8,158.5	7,993.7 5,021.3 3,297.0 8,318.4 8,201.0	8,081.3 4,916.6 3,297.0 8,213.6 8,157.7	8,083.3 4,885.1 3,297.0 8,182.2 8,052.8	7,970.1 4,905.8 3,297.0 8,202.7 8,165.4	7,989.9 4,980.0 3,217.0 6,177.1 8,159.6	7,598.0 4,836.1 3,217.0 8,053.1 8,334.0
CASH RECEIPTS BORROWINGS Bridge CHARGES		373.9	280.9	(100.0)	(205.9)	296.1	(302.4).	286.0	243.7	(158.2) 205.8 125.0	(681.3)
CLEAR ADJUST OFFSET ENDING REVOLVER BALANCE	LANCE	8,427.7	7,972.6	8,158.5	8,201.0	8,157.7	8,052.8	8,165.4	8,159,8	8,334.0 Goldberg	7,910,3
OUTSTANDING CHECK TRACKING	TRACKIN	9				; ;					
BEGINNING OUTSTANDING CH	DING CH	923.1	819.6	816.8	665.9	618.7	780.0	689.7	651.3	640.4	874.0
AP CHKS CLEARING MED CHKS CLEARING PAYROLL CHKS CLEARING MANUAL CHECKS RELEASED AP CHECKS RELEASED AP CHECKS RELEASED	RING	(80.1) (9.0) (128.8) 67.3 45.0	(120) (80) (300) 67.2 45.0	(212.4) (9.0) (19.5) 0.0 45.0	(172.3) (6.0) (4.0) (6.0) (6.0)	(112.2) (9.0) (4.9) 47.4 45.0	(45.0) (9.0) (126.6) 45.4 45.0	2 (% 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(38.5) (18.5) (2.5) (2.5)	(98) (90) (47.9) (47.9)	8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8
MEDICAL CHECKS RELEASED PAYROLL CHECKS RELEASED OTHER PAYROLL CHECKS	EASED CK8	000	0.0	000	000	0.00	000	2000	0.0	0.0 0.0 0.0	0.0
ENDING OUTSTANDING CHECK	GCHECK	819.6	616.9	692.3	618.7	780.0	689.7	651.3	640.4	874.0	1,002.9
OUTSTANDING ACCOUNTS PAYABLE OS CHK, PAYROLL HELD CHECKS	ONSCHK	27.0 27.0 365.9 819.6 0.0	436.9 381.9 816.8 0.0	288.5 342.4 665.9 0.0	236.2 45.0 337.5 618.7	246.4 36.0 527.7 780.1	27.0 27.0 400.9 689.7 0.0	251.4 18.0 381.9 851.3 0.0	224.0 54.0 382.4 640.4 0.0	326.5 45.0 602.5 874.0 0.0	384.3 38.0 1,082.7 0.0
ACCOUNTS RECEIVABLE TRA	TE TRA	11/5/2007	11/6/2007	11/7/2007	11/8/2007		11/12/2007	11/13/2007	11114/2007	11/15/2007	11/16/200
BEGINNING ACCOUNTS RECE	SPECE	7,277.7	7,499.1	6,887.3	7,103.1	7,078.5	7,121.0	6,997.8	8,096,8	6,984.9	7,048.9
SALES INTERCOMPANY CORRECTIONS IN TRANSIT SALES NON AR DISCOUNTS CREDITS WRITEOFS		203.9	121		5.00	381.9	179.2	116.3	7736	220.2	535.4

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\*\*\* This budget is subject to the terms of that certain reletter agreement between betors and Agence dated as of November 6, 2007.

		(72.5)	(746.0)	(100.0)	(205.9)	(339.4)	(302.4)	(153.3) (249.5)	(249.5)	(196.2)	(681.3)
DINGAC	ECEIVAE	7,489.1	6,887.3	7,103.1	7,078.5	7,121.0	6,997.8	8,960.8	6,984.9	7,048.9	6,903.1
900 E		176.1	65.5	152.6	83.3	287.0	115.1	40.4	57.2	141.4	21.5
S &	a.	0.0	0.0	00	0.0		0	9	5		0.0
		283.8	1X	315.9	181.3	381.9	1792	116.3	273.6	220.2	535.4
DISBURSEMENTS TRACKING	CKWO	NOW	TUES	WED	THURS	<u> </u>	NOM	TUES	WED	THURS	ä
DASBURSEMENT FLOW		11/5/2007	11/8/2007	11/7/2007	11/8/2007	22	Ø	H	B	11/15/2007	11/16/2007
SOOK DISBURSEMENTS	2		: :			i - i		sa i			
			:	•	1	195.0	: .	;	• •	• !	196.0
NET SALARY	1		1		8 1	;		E .		145.0	-
RI COMMISSIONS DEPOSITS HRLY								60.0			80.0
EPOSITS SALARY EPOSITS	1		:		i			•		•	65.0
STATE DEPOSITS					1	16.0				. 10	
101K		33	45.0				. į	20.0			
PAYROLL DISBURSEMENTS	EINENTS	0.0	45.0	0.0	0.0			100.0	0.0		340.0
MEDICALIPENSION		22	PENSION	PENSION	PENSION	PENSION	_!	PENSION	NO SION	PENSION	PENSION
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Leases/Insurance	• ;	32.3	56.2			INTEGRYS	10.4	11.6		MIDAMRON INTEGRYS	INTEGRYS
		ı			:		i	1			
Utilities						17.4				147.9	17.4
OTHER MANUAL CHECKS MEDICAL CREDAT UNIONINSAUM ACCOUNTS PAYABLE FROST TOTAL DISBURSEMENTS	CKS N FRCST	67.3 8.0 0.0 45.0 121.3	67.2 8.0 0.0 45.0	0.00 44 0.00 0.00	34.0 9.0 0.0 45.0 88.0	17.4 9.0 30.0 45.0 312.4	45.4 000 45.0 45.0	23.6 9.0 45.0 177.8	0.0 0.0 0.0 0.4 0.4	94.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	31.4 9.0 30.0 45.0 45.5
CASH DISBURSEMENTS	E		; ,	! .			!				; ;
NET HOURLY NET SALARY NET SALES/COMM		126.8	0.0.0	6000	6.6	4.9	126.8	39.0	19.5	8 0 0	4.00
OTHER PAYROLL CHECKS ACH PIR DEPOSITS INCENTIVE PAYROLL DISBURSEMENTS	CKS	0.0	39.0	45.0 0.0 84.5	0.0	0004	142.8	0.0	1000	0.0	000
WEDICAL		0.6	0.6	8.0	0.8	0.6	0.6	0.6	0.6	9.6	0.6
ACCOUNTS PAYABLE OVERNITE CHECKS CLEARING ADJUSTMENT	LN.	000	0000	000	1123	000	800	000	4 0 0 0	8000	9000
ACH DEBITS FREIGHT/STEEL PROFFESIONAL STEEL		000	90.0	000	1000	1000	000	39.0	800	1000	180.0
TOTAL DISBURSEN	FNTS	373.9	200.0	2000							

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## **CERTIFICATE OF SERVICE**

The undersigned, an attorney, certifies that, a copy of the Letter Re: Budget to Final Cash Collateral/Financing Order for November 5-16, 2007 was served electronically, via the Court's CM/ECF notification, to those parties listed on the Court's email notification service list and/or by U.S. Mail, postage prepaid, as indicated on the attached service list.

Dated: November 8, 2007

/s/ Jeremy M. Downs

Jeremy M. Downs (ARDC # 6272155) GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM & MORITZ, LTD. 55 East Monroe Street, Suite 3300 Chicago, Illinois 60603 (312) 201-4000 (312) 332-2196 (facsimile)

## **SERVICE LIST**

The following have been served via the Court's CM/ECF notification:

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The following have been served via U.S. Mail, postage prepaid:

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